**INTEREST RATES MARKET NOTICE**

**Date: 05 March 2015**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRB15”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 6 March 2015 under its **Domestic Medium Term Note Programme dated 20 February 2015.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** FRB15

**Nominal Issued** R 2000,000,000.00

**Issue Price** 100 %

**Coupon** 9.60% (3 Month JIBAR as at 27 February 2015 of 6.100% plus 350 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 6 March 2025

**Books Close** 1 June, 1 September, 1 December, 1 March

**Interest Payment Date(s)** 6 June, 6 September, 6 December, 6 March

**Last Day to Register** By 17:00 on 31 May, 31 August, 30 November, 28 February

**Issue Date** 6 March 2015

**Date Convention** Following

**Interest Commencement Date** 6 March 2015

**First Interest Payment Date** 6 June 2015

**Optional Maturity Date** 6 March 2020

**ISIN No.** ZAG000124199

**Additional Information** Subordinate, Unsecure - Second Tier

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRB15%20Pricing%20%20Supplement%2020150306.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRB15%20Pricing%20%20Supplement%2020150306.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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